



BUSINESS OWNER: Transition Planning

When making your exit plan, consider how you will address the following:



TIMING

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**FINANCING OF
THE SUCCESSOR**

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**MAINTAIN
GOODWILL + REPUTATION**

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RETAIN STAFF

--



LEGAL TRANSFER

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TAX IMPLICATIONS

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**DEFINE
ROLES + RESPONSIBILITIES**

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COMMUNICATIONS

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**EMOTIONAL
PREPAREDNESS**

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