

ivari CI Portfolios are offered as Guaranteed Investment Portfolios within select ivari segregated funds contracts (Investment Products) and as Managed Portfolio Index Interest Options within select ivari Universal Life products (Life Products).

	ivari CI Conservative Portfolio	ivari CI Canadian Balanced Portfolio	ivari CI Balanced Portfolio	ivari CI Growth Portfolio	ivari CI Maximum Growth Portfolio																																																																																																																																																																																																																		
Category	Global neutral balanced	Canadian neutral balanced	Global neutral balanced	Global equity balanced	Global equity																																																																																																																																																																																																																		
Investment objective of the Guaranteed Investment Portfolio	To earn a reasonable level of income, while also providing the opportunity for moderate long-term capital appreciation through investment in a diversified portfolio of income and equity-based underlying mutual funds and/or other investments as deemed appropriate by us.	To earn a reasonable level of income, while also providing the opportunity for moderate long-term capital appreciation through investment in a diversified portfolio of income and equity-based underlying mutual funds and/or other investments as deemed appropriate by us.	To provide a reasonable balance between growth and income-oriented investments, with a slight bias towards growth funds through investment in a diversified portfolio of income and equity-based underlying mutual funds and/or other investments as deemed appropriate by us.	To provide long-term capital appreciation, through investment in a diversified portfolio of primarily growth-oriented funds, but income-oriented funds are of some importance, by investing in units of underlying mutual funds and/or other investments as deemed appropriate by us.	To provide long-term capital appreciation, through investment in a diversified portfolio of primarily growth-oriented underlying mutual funds and/or other investments as deemed appropriate by us.																																																																																																																																																																																																																		
Target asset mix	60% income and 40% equity	50% income and 50% equity	40% income and 60% equity	25% income and 75% equity	100% equity																																																																																																																																																																																																																		
Target fund allocations as at January 31, 2021 <sup>†</sup>	<table border="0"> <tr><td>Fiera SFI-Canadian Universe Bond Fund</td><td>30.0%</td></tr> <tr><td>Signature Global Bond Fund</td><td>10.0%</td></tr> <tr><td>CI Income Fund</td><td>8.0%</td></tr> <tr><td>CI First Asset Enhanced Short Duration Bond Fund ETF</td><td>6.0%</td></tr> <tr><td>Synergy Canadian Corporate Class</td><td>5.5%</td></tr> <tr><td>CI American Managers CC</td><td>5.5%</td></tr> <tr><td>Signature Corporate Bond Fund</td><td>5.0%</td></tr> <tr><td>Cambridge Canadian Dividend Fund</td><td>4.5%</td></tr> <tr><td>CI First Asset MSCI Canada Momentum Index ETF</td><td>3.5%</td></tr> <tr><td>Munro Alternative Global Growth Fund</td><td>3.0%</td></tr> <tr><td>CI American Value CC</td><td>2.5%</td></tr> <tr><td>CI International Value CC</td><td>2.5%</td></tr> <tr><td>Signature Select Canadian Fund</td><td>2.0%</td></tr> <tr><td>Black Creek International Equity Fund</td><td>2.0%</td></tr> <tr><td>Signature Emerging 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Munro Global Growth Fund	8.5%																																																																																																																																																																																																																						
CI American Managers CC	8.0%																																																																																																																																																																																																																						
Synergy Canadian Corporate Class	7.5%																																																																																																																																																																																																																						
CI First Asset MSCI Canada Momentum Index ETF	7.0%																																																																																																																																																																																																																						
Black Creek International Equity Fund	7.0%																																																																																																																																																																																																																						
Signature Select Canadian Fund	5.5%																																																																																																																																																																																																																						
Sentry Canadian Income Fund	5.5%																																																																																																																																																																																																																						
CI Canadian Small/Mid Cap Fund	5.5%																																																																																																																																																																																																																						
CI American Small Companies CC	5.5%																																																																																																																																																																																																																						
CI International Value CC	5.0%																																																																																																																																																																																																																						
CI American Value CC	3.0%																																																																																																																																																																																																																						
CI First Asset Morningstar Canada Value Index ETF	2.0%																																																																																																																																																																																																																						
CI First Asset Morningstar International Momentum Index ETF (Class B Units)	2.0%																																																																																																																																																																																																																						
CI First Asset Morningstar International Value Index ETF	2.0%																																																																																																																																																																																																																						
SPDR Gold Trust	1.5%																																																																																																																																																																																																																						
CI First Asset Gold Giant ETF	1.5%																																																																																																																																																																																																																						
Cash	1.0%																																																																																																																																																																																																																						
Who is this fund for?	This portfolio may be right for a person who will invest for a medium to long term and wants potential for income and some growth and is comfortable with small to moderate changes in value during the term.	This portfolio may be right for a person who will invest for a medium to long term and wants potential for growth and income and is comfortable with small to moderate changes in value during the term.	This portfolio may be right for a person who will invest for a medium to long term and wants potential for growth and income and is comfortable with small to moderate changes in value during the term.	This portfolio may be right for a person who will invest for a medium to long term and wants potential for growth and some income and is comfortable with small to moderate changes in value during the term.	This portfolio may be right for a person who will invest for the long term and wants potential for growth and is comfortable with moderate changes in value during the term.																																																																																																																																																																																																																		
Products Offered	Offered as Guaranteed Investment Portfolios within select ivari segregated funds contract (Investment Products) and as Managed Portfolio Index Interest Options within select ivari Universal Life products (Life Products).	Offered as Guaranteed Investment Portfolios within select ivari segregated funds contract (Investment Products).	Offered as Guaranteed Investment Portfolios within select ivari segregated funds contract (Investment Products) and as Managed Portfolio Index Interest Options within select ivari Universal Life products (Life Products).	Offered as Guaranteed Investment Portfolios within select ivari segregated funds contract (Investment Products) and as Managed Portfolio Index Interest Options within select ivari Universal Life products (Life Products).	Offered as Guaranteed Investment Portfolios within select ivari segregated funds contract (Investment Products) and as Managed Portfolio Index Interest Options within select ivari Universal Life products (Life Products).																																																																																																																																																																																																																		

<sup>†</sup>Allocations subject to change without notice.

### ADVISOR USE ONLY

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

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