



| CI FINANCIAL CORP. November 30, 2015 PRELIMINARY MONTH-END STATISTICS | | | | | |
|---|--------------------------|--------------------------|-------------|--------------------------|-------------|
| ENDING ASSETS | Nov. 30/15 (millions) | Oct. 31/15 (millions) | % Change | Nov. 30/14 (millions) | % Change |
| Assets under management | \$108,256 | \$107,980 | 0.3% | \$103,152 | 4.9% |
| Assets under advisement* | 34,534 | 34,282 | 0.7% | 31,973 | 8.0% |
| TOTAL | \$142,790 | \$142,262 | 0.4% | \$135,125 | 5.7% |

| MONTHLY AVERAGE ASSETS UNDER MANAGEMENT | Nov. 30/15 (millions) | Oct. 31/15 (millions) | % Change |
|--|--------------------------|--------------------------|-------------|
| Monthly average | \$108,031 | \$107,229 | 0.7% |

| FISCAL QUARTER AVERAGE ASSETS UNDER MANAGEMENT | Ending Nov. 30/15 (millions) | Ending Sept. 30/15 (millions) | % Change |
|---|---------------------------------|----------------------------------|-------------|
| Fiscal quarter average | \$107,624 | \$108,541 | -0.8% |

| FISCAL YEAR AVERAGE ASSETS UNDER MANAGEMENT | Ending Nov. 30/15 (millions) | Fiscal 2014 (millions) | % Change |
|--|---------------------------------|---------------------------|-------------|
| Fiscal year average | \$108,161 | \$98,408 | 9.9% |

| EQUITY | | FINANCIAL POSITION (millions) | |
|---------------------------------------|-------------|------------------------------------|-------|
| Total outstanding shares | 276,767,903 | Debt outstanding | \$526 |
| QTD weighted avg. shares | 275,894,613 | Net debt outstanding | \$421 |
| Current Yield | 4.2% | | |
| Potential share dilution from options | 402,713 | Terminal redemption value of funds | \$657 |
| All options % of shares | 2.6% | | |

* Includes assets managed by CI and held by clients of advisors with Assante and Stonegate Private Counsel.

| ESTIMATED GEOGRAPHIC EXPOSURE OF AUM | | | |
|--------------------------------------|-----|-------|----|
| Canada | 35% | Asia | 4% |
| United States | 35% | Other | 4% |
| Europe | 14% | Cash | 8% |