



| CI FINANCIAL CORP. December 31, 2013 PRELIMINARY MONTH-END STATISTICS | | | | | |
|---|--------------------------|--------------------------|-------------|--------------------------|--------------|
| ENDING ASSETS | Dec. 31/13 (millions) | Nov. 30/13 (millions) | % Change | Dec. 31/12 (millions) | % Change |
| Assets under management | \$90,940 | \$89,655 | 1.4% | \$75,723 | 20.1% |
| Assets under administration* | 27,120 | 26,712 | 1.5% | 23,199 | 16.9% |
| TOTAL | \$118,060 | \$116,367 | 1.5% | \$98,922 | 19.3% |

| MONTHLY AVERAGE ASSETS UNDER MANAGEMENT | Dec. 31/13 (millions) | Nov. 30/13 (millions) | % Change |
|--|--------------------------|--------------------------|-------------|
| Monthly average | \$89,669 | \$88,991 | 0.8% |

| FISCAL QUARTER AVERAGE ASSETS UNDER MANAGEMENT | Ending Dec. 31/13 (millions) | Ending Sep. 30/13 (millions) | % Change |
|---|---------------------------------|---------------------------------|-------------|
| Fiscal quarter average | \$88,557 | \$84,125 | 5.3% |

| FISCAL YEAR AVERAGE ASSETS UNDER MANAGEMENT | Ending Dec. 31/13 (millions) | Fiscal 2012 (millions) | % Change |
|--|---------------------------------|---------------------------|-------------|
| Fiscal year average | \$83,325 | \$72,606 | 14.8% |

| EQUITY | | FINANCIAL POSITION (millions) | |
|--|-------------|------------------------------------|-------|
| Total outstanding shares | 284,396,101 | Debt outstanding | \$500 |
| QTD weighted avg. shares | 284,096,992 | Net debt outstanding | \$336 |
| Current Yield | 3.3% | | |
| Potential share dilution from options | 1,532,427 | Terminal redemption value of funds | \$756 |
| All options % of shares | 1.7% | | |

* Includes CI and United Financial funds administered by Assante advisors.

| ESTIMATED GEOGRAPHIC EXPOSURE OF AUM | | | |
|--------------------------------------|-----|-------|----|
| Canada | 46% | Asia | 4% |
| United States | 26% | Other | 5% |
| Europe | 13% | Cash | 6% |