

CI Investments Non-Registered Investment Accounts



CI GROUP PLANS

Focus on Tomorrow

Long before you retire, you may want to save for a vacation, a new car or even a home down payment.

As part of your Group Plan with CI Investments, you have the option of setting up a non-registered account for payroll deductions of as little as \$50 per month to help you save money and complement any existing savings plans you may already have. In conjunction with CI Investments and a professional financial advisor, your employer will remit contributions to CI which will invest your money in the funds of your choice.

There are several benefits to setting up a non-registered account with CI Investments. Here's a look at some of them.

Benefits of Non-Registered Investing

- **No Account Fees or Administrative Fees** – There are no set-up fees, no trustee fees and no administrative fees for your account.
- **Dollar-cost averaging** – Rather than having to make a lump-sum investment once a year, regular contributions to your investment account via payroll deductions allow you to be invested in the market all year long.
- **Control and Flexibility** – You determine in which CI funds the contributions will be invested and you have the option of switching the contributions among any of CI's funds as your financial goals and time horizons change. You also have the flexibility to change your contribution amounts.
- **Tax Advantages** – Speak with your Group Financial Advisor about CI tax-advantaged products for long-term savings goals.

CI Investments – Experience. Strength. Diversity.

- **Investment Expertise** – CI has been providing top-rated investment products since 1965. We manage more than \$84 billion in assets on behalf of more than two million Canadians. CI offers equity, fixed-income, balanced, tax-advantaged and segregated fund products focusing on Canadian, global, regional, emerging and industry-specific markets. Our wide range of investment funds and products is combined with world-class money managers. CI makes switching between any of our funds easy whenever your investment objectives or time horizon changes.
- **Group Experience** – Our dedicated Group Plans team provides service and support to more than 3,400 companies.
- **Professional Administration** – CI and your Group Financial Advisor will help you set up your account and explain your investment options to you. You will receive a simplified prospectus, contribution receipts, account statements, tax receipts and other pertinent information from CI.
- **Customer Care** – The company Group Representative and your Group Financial Advisor will conduct information sessions at your workplace. Ongoing service and support will be provided by CI's Client Service Team by phone, fax or e-mail to answer your questions. You can access your account information through CI's website at www.ci.com.

Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the simplified prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. ©CI Investments and the CI Investments design are registered trademarks of CI Investments Inc.



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